



# STOCK DONATION FORM

Thank you for your interest in donating stock to De Paul Treatment Centers, Inc. Shares can be transferred directly from your brokerage account to De Paul and can offer significant tax advantages.

Please complete the form below and **send a signed copy to your broker as well as a copy to De Paul's Development Office.** **Only your broker can initiate the transfer.** *NOTE: Some brokerage firms require this letter to be Notarized or Medallion Signature Guaranteed. Please check with your broker for additional requirements.*

## DONOR INFORMATION

_____ Donor Name(s)	_____ Broker Name
_____ Donor Street Address	_____ Broker Company
_____ City / State / Zip	_____ Broker Phone Number
_____ Donor Account #	
_____ Donor Phone Number/Email	

## FULFILLMENT INFORMATION

Approximate Gift Value: \_\_\_\_\_

\_\_\_\_\_  
(Name of Stock(s), Number of Shares)

Transfer Date:  Immediately  \_\_\_\_\_ (Date) to the account of **De Paul Treatment Centers, Inc** (Tax ID / EIN #93-0706892)

**DTC #: 0141**                      **Broker: Sharon Hidaka, Wells Fargo**  
**Account #: 44951281**        **Phone: 360-619-7307**

## GIFT DESIGNATION

- De Paul's Area of Greatest Need       De Paul Capital Building Campaign       This is fulfilling an existing pledge

## PUBLIC RECOGNITION

- De Paul may publicly acknowledge my/our gift. How would you like to be listed? \_\_\_\_\_
- I would like to remain anonymous

## AGREEMENT

My/our signature(s) serve as your authorization to complete the irrevocable transfer:

_____ Signature	_____ Date	_____ Signature	_____ Date
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**It is important to notify De Paul of this donation. Please email a copy of this form to [development@depaultc.org](mailto:development@depaultc.org).**

If you have questions or wish to make a gift of mutual funds, bonds, foreign or restricted stock, please contact Sarah Taylor at 503-535-1183 as these require special handling.

After De Paul Treatment Centers receives this form and our broker confirms the donation of securities, development staff will issue an official acknowledgment letter to the donor. For tax purposes, the value of the stock will be an average of the high and low prices on the date of transfer (also known as the gift date). The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules. All contributions are tax- deductible to the fullest extent provided by law. Every effort will be made to sell non-marketable securities as quickly as possible.